

## Schedule of Fees – 1 July 2018

(All prices inclusive of GST unless otherwise stated)

### Payment Terms

All payments are due before lodgement of any ATO return. Payment for other work is due within 14 days of invoice date.

Payment methods include cash, EFTPOS, direct credit, cheques payable to "O'Neills Accountants Pty Ltd" or credit card (mastercard or visa).

### Personal Tax

Individual Returns (basic only)	\$165.00
Individual Returns (complex deductions/managed funds etc)	(from) \$220.00
Add for each rental property	\$121.00
Income Tax withholding variations (up to 3 properties)	\$220.00
Income Tax withholding variations (4 – 8 properties)	\$276.00

### Business Income Tax

(Actual pricing depends on quality of work submitted and complexity)

Sole Trader – tax return only – from	\$660.00
Sole Trader – financials and tax return – from	\$990.00
Investment Trusts – from	\$440.00
Company/trust or partnership – one only from	\$1210.00
Two or more trading or investing structures – from	\$2310.00
Larger groups	poa

## Business Services

Quarterly BAS preparation and Lodgement (from) \$352.00

Xero setup and training - Simple (up to 2 hours training) \$550.00

Xero setup and training – Complex (please ask for quote) (from) \$880.00

Year- end tax planning

One Structure plus individuals (from) \$550.00

Two to Four Structures plus 2 individuals (from) \$770.00

Larger groups poa

Business Setup Services

Structure advice and setup:

- Companies from \$1,300.00
- Company and trust from \$1,800.00

Cashflow forecast/budget poa

ASIC Annual Reviews \$242.00

(this is included in your annual fee)

## Self Managed Superannuation Funds

(price on application but as a guide)

Simple funds including audit from \$1,980.00

Simple funds including audit in pension phase from \$2,200.00

Complex funds including audit from \$3,300.00

Advice in relation to setup including setup of structures and rollover from existing

Super funds. poa

**Complex advice work – charged at an hourly rate of \$330.00**

Fixed fee pricing is available on specific advice and projects.

